

CITIBANK, BANGKOK BRANCH  
Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 August 2014



Bangkok Branch

<u>Assets</u>	Thousand Baht	<u>Liabilities</u>	Thousand Baht
Cash	227,691	Deposits	126,641,745
Interbank and money market items	42,680,935	Interbank and money market items, net	11,368,582
Claims on securities	-	Liabilities payable on demand	4,430,581
Derivatives assets	18,475,904	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 3,683,943)	52,658,626	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	19,812,378
Loans to customers, net	80,655,110	Debts issued and Borrowings	-
Accrued interest receivables	143,763	Bank's liabilities under acceptances	-
Customer's liabilities under acceptances	-	Other liabilities	8,249,576
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>170,502,862</b>
Premises and equipment, net	678,352		
Other assets, net	6,457,166		
		<b>Head office and other branches of the same juristic person's equity</b>	
		Funds to be maintained as assets under the Act	17,753,450
		Accounts with head office and other branches of the same juristic person, net	417,355
		Other reserves	42,981
		Retained earnings	13,260,899
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>31,474,685</b>
<b>Total Assets</b>	<b>201,977,547</b>	<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>201,977,547</b>

	Thousand Baht
<sup>1/</sup> Non-Performing Loans (net) as of 30 June 2014 (Quarterly) (0.27 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)	251,355
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	3,123,332
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	3,505,477
Loans to related parties	2,690,331
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital (Capital Adequacy ratio = 13.02 percents)	17,741,502
Changes in assets and liabilities this quarter As of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section ....	-
<b>Contingent Liabilities</b>	
Avals to bills and guarantees of loans	1,508,869
Liabilities under unmatured import bills	170,117
Letters of credit	2,378,294
Other contingencies	22,800,209

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 2,321,258  
(2.48 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure  
For Commercial Bank  
(Under the Notification of the Bank of Thailand  
Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.citibank.co.th](http://www.citibank.co.th)  
Date of disclosure 30 April 2014  
Information as of 31 December 2013

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Jeffrey N. Cohen  
Country Finance Officer

Mr. Darren N. Buckley  
Citi Country Officer